

UPS Pre-Sale Checklist

Site Contact	
Site Address 1	
Site Address 2	
Site Phone	
Site Email	

Company Contact	
Company Address 1	
Company Address 2	
Company Phone	
Company Email	

Type of Project: ☐ New Construction ☐ Existing Construction / Retrofit

Expected Delivery Date: _____

Incoming Electrical Service Type: ☐ Single Phase ☐ Dual (Split) Phase ☐ Three Phase

Incoming Electrical Service Size (amps): _____

Required UPS Load: VoltAmps: _____ Watts: _____

Desired Battery Backup Time: _____

Desired UPS Installation Type: ☐ Wall Mount ☐ Rack Mount ☐ Free-Standing Cabinet ☐ Undecided

Desired UPS Installation Location: ☐ Main Panel ☐ Secondary Panel ☐ Remote Point-of-Service

Installation Location Floor Type: ☐ Unfinished ☐ Finished Type if Finished: _____

Installation Location Door Dimensions: Height: _____ Width: _____

Will the installation location be temperature and humidity controlled: ☐ Yes ☐ No ☐ Unsure

Is remote network connectivity and monitoring required? ☐ Yes ☐ No ☐ Unsure

Will a solar system be installed onsite? ☐ Yes ☐ No ☐ Unsure

Will a backup generator be installed onsite? ☐ Yes ☐ No ☐ Unsure

Is future expansion expected? ☐ Yes ☐ No ☐ Unsure

Are there site and/or local power grid issues? ☐ Blackouts ☐ Brownouts ☐ Power Sags ☐ Power Surges
☐ Overvoltage ☐ Normal Mode Noise ☐ Common Mode Noise
☐ Frequency Variation ☐ Switching Transients
☐ Harmonic Distortion ☐ Unsure ☐ Other: _____

Other system notes, requirements and considerations: _____



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